

**USEITI Implementation Subcommittee**  
**Wednesday, March 2, 2016**  
**11am-12pm**  
**Meeting Summary**

**Meeting Agenda**

11:00 Welcome and Introductions  
11:05 IA Administrative Update  
11:15 Subcommittee and Workgroup Updates  
    -Tax Reporting Work Group - Curtis  
    -Online Advisory Workgroup - Chris/18F  
    -Reconciliation and Report Workgroup - Jim  
    -Contextual Narrative Mock-Ups - IA  
11:50 Walk-ons/Next Steps  
12:00 End

**IA Update**

The IA has been working closely with all Workgroups to get ready for the March MSG Meeting. In addition to that they are also working closely with ONRR to prepare for the Company Webinars. This year there will be a session on DOI Revenue Reporting and a second session on Tax Reporting. The tentative dates have been scheduled for March 22<sup>nd</sup> in Houston and March 24<sup>th</sup> in Denver. The materials for this webinar have been agreed to by the Reconciliation and Report Workgroup and will be shared at the MSG Meeting.

There is a HIVE Visit on March 4<sup>th</sup> at Deloitte Office in Arlington, VA. There will be a 3 hour session on defining the online metrics for success for the online report. During the last half of the session Deloitte and the MSG attendees will apply that thinking to the review of the AML fees wireframe.

**Tax Report Workgroup Update**

The Tax Workgroup has finalized their slides for next week. None of the previous recommendations have changed. Curtis will report out at the MSG meeting next week. The recommendations are as follows:

1. Company webinars on March 22<sup>nd</sup> and 24<sup>th</sup>
2. Ongoing Industry peer sessions in LIMA and within Trade Associations
3. Voluntary opt-in for companies that aren't in Scope

DOI has a concern about the language in the second task order for reconciling out of scope companies. The IA and DOI will meet separately to work through whether or not recommendation three will require a contract modification.

The Workgroup decided that there is not a recommendation for companies to opt-in to have an aggregate tax number at this time. The Workgroup would like to have a discussion at the March MSG meeting on this topic but it won't be considered for approval until the June MSG Meeting after they have had a chance to assess how many companies will report taxes for the 2016 Report.

#### **Report & Reconciliation Workgroup Update**

This Workgroup reported out two weeks ago and slides for next week are 99% done, so they are in good shape and ready to present at the MSG Meeting next week.

#### **Online Advisory Workgroup Update**

The Online Advisory Group met and 18F went back to the drawing board on the Reconciliation visualization that was presented to this Subcommittee two weeks ago. There is still language that needs to be hashed out to explain the visualization.

The 2014 and 2015 UDR will be published on the Data Portal before the March MSG Meeting barring any unforeseen delays.

#### **IA Contextual Narrative Update**

Draft Mock-ups of the AML fees and Coal Excise Tax Wireframes were sent to the full Subcommittee a few weeks ago. They were also sent out to subject matter experts for review and Deloitte received comments from IND, CSO, and GOV sectors. The IA received about 35 comments and 75% were incorporated in the latest version. The Wireframes will be presented at the March MSG Meeting and the MSG will be allowed to comment for two weeks following the MSG meeting before the wireframes are turned over to 18F to include in the online report.

#### **Next Steps:**

Deloitte HIVE Demo – March 4, 2016

MSG Meeting - March 8-9, 2016

Company Webinars – Houston, March 22nd and Denver, March 24th

#### **Next Subcommittee Scheduled for Wednesday, March 30, 2016**

##### **List of attendees**

Bob Kronebusch, DOI

Chris Mentasti, DOI

Curtis Carlson, Treasury

Isabelle Brantley, Deloitte

Jennifer Goldblatt, DOI

Jim Steward, DOI

John Harrington, Exxon Mobil Corporation

John Cassidy, Deloitte

John Mennel, Deloitte

Katie Sweeney, National Mining Association  
Luke Hawbaker, Deloitte  
Mia Steinle, POGO  
Mike Matthews, State of Wyoming  
Nathan Brannberg, DOI  
Nick Cotts, Newmont Mining  
Phil Denning, Shell  
Sarah Platts, Deloitte  
Keith Romig, United Steelworkers